

Jyothy LABORATORIES LIMITED

CIN - L24240MH1992PLC128651

'UJALA HOUSE', Ramakrishna Mandir Road, Kondivita, Andheri (East), Mumbai-400 059

☐ Tel : 6689 2800 ☐ Fax : 6689 2805 ☐ e-mail : info@jyothy.com ☐ www.jyothylaboratories.com



UJALA

Date: May 23, 2016

BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 023 Scrip Code: 532926	National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai -400 051 Scrip Code: JYOTHYLAB
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Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with sub-para 1.3 of Para A 1 of Annexure I of Circular bearing number CIR/CFD/CMD/4/2015 dated September 9, 2015 issued by SEBI

Dear Sir/ Madam,

This is to inform you that the Board of Directors of the Company at its meeting held today i.e. May 23, 2016, interalia, has also considered and approved a Scheme of Amalgamation under Section 391-394 of the Companies Act, 1956 for amalgamation of Jyothy Consumer Products Marketing Limited, Wholly Owned Subsidiary (Transferor Company) into Jyothy Laboratories Limited (Transferee Company). The detailed disclosure as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular bearing number CIR/CFD/CMD/4/2015 dated September 9, 2015 are enclosed as Annexure A.

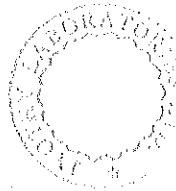
Further, the aforesaid information is also available on the website of the Company at www.jyothylaboratories.com

This is for your information and records.

Thanking You.

Yours faithfully,
For Jyothy Laboratories Limited


M. P. Ramachandran
Chairman & Managing Director



Encl.: As above

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Annexure A

1	Name of the entity forming part of the amalgamation/merger: Size: Turnover:	Jyothy Consumer Products Marketing Limited 1,491.00 Lakh (Issued & Paid Up Share Capital) 7,146.77 Lakh (as on March 31, 2016)
2	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arms length.	No
3	Area of business of the entity	Manufacturing and Trading of detergents, soaps, and other cleaning and washing products, etc.
4	rationale for amalgamation/ merger	The Transferor and Transferee Company, both, are engaged in the business of manufacturing and marketing of Fast Moving Consumer Goods (FMCG) products and as a result the amalgamation would lead to better leveraging of manufacturing and marketing facilities and will bring both the entities under one roof to portray one face to all the parties with whom the Jyothy Group deals. Further the amalgamation will enable optimal utilization of existing resources and provide an opportunity to fully leverage strong assets, capabilities, experience, knowledge, efficiencies, expertise and infrastructure of both the companies and will also result in achieving Direct and Indirect tax efficiencies.
5	in case of cash consideration – amount or otherwise share exchange ratio	No cash consideration is involved, nor any new shares will be issued under the Scheme of Amalgamation, since wholly owned subsidiary of the Company and is getting merged in the holding.
6	brief details of change in shareholding pattern (if any)of listed entity	No change is Shareholding Pattern of the Listed Company consequent to Amalgamation.

